

**EXHIBIT B**

**Ray Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**DECLARATION OF JOHN J. RAY III IN SUPPORT OF DEBTORS' MOTION  
FOR ENTRY OF AN ORDER AUTHORIZING AND APPROVING**

**(I) THE EMPLOYMENT AND RETENTION OF OWL HILL ADVISORY, LLC AND  
(II) THE DESIGNATION OF JOHN J. RAY III AS CHIEF EXECUTIVE OFFICER  
NUNC PRO TUNC TO THE PETITION DATE**

I, John J. Ray III, hereby make this declaration (the “Declaration”) under penalty of perjury pursuant to 28 U.S.C. § 1746 and state as follows:

1. I am a Senior Managing Director and sole member of Owl Hill Advisory, LLC, a reorganization and consulting firm (“Owl Hill”). I am duly authorized to make this Declaration on behalf of Owl Hill and submit this Declaration in support of the Debtors’ motion (this “Motion”)<sup>2</sup> for entry of an order (the “Order”), pursuant to sections 105(a) and 363(b) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) and rule 6004 of the Federal Rules of Bankruptcy Procedure, authorizing and approving (a) the employment and retention of Owl Hill, pursuant to the terms and conditions of that certain letter agreement between Owl Hill and FTX Trading Ltd. dated as of November 10, 2022 (the “Engagement Letter”), *nunc pro tunc* to the Petition Date and (b) my designation as the Chief

<sup>1</sup> The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

Executive Officer (“CEO”) of the Debtors *nunc pro tunc* to the Petition Date.<sup>3</sup> Except as otherwise noted, I have personal knowledge of the matters set forth herein and, if called as a witness, I would testify thereto.

### **Owl Hill’s Qualifications**

2. I have extensive experience in areas relevant to financial reorganization. From 1998 through 2002, I served as Chief Administrative Officer and General Counsel of Fruit of the Loom. During my tenure, on December 29, 1999, Fruit of the Loom filed for Chapter 11 bankruptcy protection (Case No. 99-04497) in the United States Bankruptcy Court for the District of Delaware. I continued as General Counsel to Fruit of the Loom through its reorganization process and was appointed as post confirmation Chapter 11 trustee in those proceedings on April 30, 2002. In connection with my roles as General Counsel and Chapter 11 trustee to Fruit of the Loom, I was primarily responsible for the sale process, the wind down of the estates, the administrative, secured and priority claims resolution process, the distribution of sale proceeds to creditors, the sale of notes, bonds and receivables and the prosecution of litigation related to the plan of reorganization.

3. From 2004 to 2009, I served as Chairman of the Board and from 2005 to 2009 as President (the most senior officer) of Enron Corp., now known as Enron Creditors Recovery Corp (“Enron”). As President and Chairman of Enron, I managed the business through its post-confirmation Chapter 11 proceedings and was principally involved in overseeing Enron’s proceedings which included a multitude of stock and asset sales, including a going concern business of multiple billion in sales, a public offering of stock, prosecution of approximately

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<sup>3</sup> On November 11 and November 14, 2022 (as applicable, the “Petition Date”), the Debtors filed with the Court voluntary petitions for relief under the Bankruptcy Code. November 11, 2022 is the Petition Date for all Debtors, except for Debtor West Realm Shires Inc.

1,000 avoidance, fraud and other actions, and the resolution of filed and scheduled claims exceeding several hundred billion dollars.

4. From 2010, I have served as Principal Officer of Nortel Networks Inc. and its U.S. based affiliates (collectively, “Nortel”), certain of which filed for Chapter 11 bankruptcy protection (Case No. 09-10138) in the United States Bankruptcy Court for the District of Delaware on January 14, 2009 (the “Nortel Cases”).<sup>4</sup> In that capacity, I am the most senior officer of Nortel, and oversaw the liquidation of the company, which returned \$7.3 billion to creditors. As Principal Officer, I oversaw the sale of Nortel’s business lines, the sale of its residual property assets, and negotiations among Nortel and its global affiliates regarding the allocation of proceeds from these sales.

5. From 2019, I served as the principal officer of Ditech Holding Corporation and its affiliates (collectively, “Ditech”), certain of which filed for Chapter 11 bankruptcy protection (Case No. 19-10412) in the United States Bankruptcy Court for the Southern District of New York, on February 11, 2019 (the “Ditech Cases”). In that capacity, I was the most senior officer of Ditech and oversaw the winding down of the business. I also serve as co-plan administrator of Ditech through a special purpose limited liability company.

6. From 2012 to 2014, I served as the Chief Reorganization Officer for Overseas Shipholding Group, Inc. and certain of its affiliates (collectively, “OSG”), which filed for Chapter 11 bankruptcy protection (Case No. 12-20000) in the United States Bankruptcy Court for the District of Delaware, on November 14, 2012 (the “OSG Cases”).<sup>5</sup> In that capacity, I served as the most senior officer of OSG, providing oversight and support to the other

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<sup>4</sup> I and a bankruptcy services company that I wholly owned were retained by Nortel in this role.

<sup>5</sup> I and a predecessor company to Owl Hill were retained by Nortel in this role.

professions involved in the execution of OSG's business plan, sales process and administration of the Chapter 11 cases. Ultimately, I oversaw the confirmation of the Chapter 11 plan, which allowed OSG to exit from bankruptcy in 2014, listed its Class B common stock on the New York Stock Exchange and closed exit financing of \$1.35 billion.

7. In addition to my roles at Fruit of the Loom, Enron, Nortel, Ditech and OSG, I have also served as a Chapter 11 trustee of Burlington Industries, Pac-West, National Century Healthcare and Hayes Lemmerz International, among others. In this capacity, I have experience collecting receivables, resolving contract and lease disputes, managing the termination of 401(k) plans, liquidating assets and entities, prosecuting avoidance and preference actions, resolving claims and distributing assets to creditors.

8. I have been licensed as an attorney in Illinois since 1985.

9. Owl Hill and I are well-qualified and able to continue to provide reorganization management and advisory services to the Debtors in a cost-effective, efficient, and timely manner. I have assumed the position of CEO of the Debtors, effective as of November 11, 2022, and agreed to continue my service to the Debtors in such capacity and to subject myself to the jurisdiction and supervision of the Court.

#### **Services to Be Provided**

10. The Debtors have hired Owl Hill pursuant to terms and conditions set forth in the Engagement Letter. A copy of the Engagement Letter is attached to the Motion as Exhibit A. I have been duly appointed as CEO of the Debtors, effective as of November 11, 2022, pursuant to an omnibus corporate authority executed by Mr. Samuel Bankman-Fried prior the commencement of the Debtors' chapter 11 cases (the "Chapter 11 Cases").

11. Pursuant to the Engagement Letter, as CEO, I have assumed in all respects the management of the business and properties of the Debtors, including aiding in the restructuring of the Debtors, development of turn around and stabilization plans and leadership in negotiating and executing any corporate transactions. Working collaboratively with the Debtors' management team, as well as the Debtors' other professionals, I, as CEO, will continue to provide the following services, among others:

- Direct and oversee the business of the Debtors;
- Assist in managing the "working group" professionals who are assisting the Debtors in the reorganization process or who are working for the Debtors' various stakeholders to improve coordination of their effort and individual work product to be consistent with the Debtors' overall restructuring goals;
- Provide oversight and assistance with the preparation of required financial-related, including schedules of assets and liabilities, statement of financial affairs and monthly operating reports, and disclosures by the Debtors in any required regulatory or other filings;
- Provide oversight and assistance with the preparation of financial information, including, but not limited to, cash flow budgets, cash receipts and disbursements analysis of various asset and liability accounts, and analysis of proposed transactions for which Court approval is sought;
- Participate in meetings and provide assistance to potential buyers of the Debtors' assets, any official committee(s) appointed in the case, the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee"), other parties-in-interest, including contractual counterparties, and professionals hired by the same, as requested;
- Assist the Debtors with respect to the analysis of contract rejections and assumption;
- Assist the Debtors with respect to communications with employees and vendors;
- Assist the Debtors regarding process improvement and advice related to business efficiencies;
- Provide support to the Debtors regarding IT infrastructure;

- Provide oversight and assistance with the evaluation of potential sources of cash and asset recovery for the Debtors;
- Evaluate and make recommendations in connection with strategic alternatives as needed to maximize the value of the Debtors' assets;
- Provide oversight and assistance with the preparation of analysis of creditor claims by type, entity, and/or individual claim, including assistance with the development of databases, as necessary, to track such claims;
- Provide oversight and assistance with the evaluation and analysis of avoidance actions, including, fraudulent conveyances and preferential transfers, if necessary;
- Provide testimony as required;
- Provide oversight and assistance in connection with communications and negotiations with constituents including trade vendors, investors and other critical constituents to the successful execution of the Debtors' near-term business plan;
- Assist in development of a chapter 11 plan and in the preparation of information and analysis necessary for the confirmation of a plan in Chapter 11 proceedings, if necessary; and
- Perform other tasks as agreed to among Owl Hill and the Debtors.

**Owl Hill's Disinterestedness**

12. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, other than in connection with this engagement, neither I, nor Owl Hill, nor any of its employees, agents or affiliates, have any connection with the Debtors, their creditors, the U.S. Trustee, or any other party with an actual or potential interest in these Chapter 11 Cases, or their respective attorneys or accountants, except as set forth below.

13. Owl Hill is not employed by, and has not been employed by, any entity other than the Debtors in matters related to these Chapter 11 Cases, except as described herein.

14. I provide services in connection with other cases, proceedings and transactions unrelated to these Chapter 11 Cases. Those unrelated matters involve numerous attorneys, financial advisors and creditors, some of whom may be claimants or parties with actual or potential interests in these Chapter 11 Cases, or may represent such parties.

15. Owl Hill's personnel may have business associations with certain creditors of the Debtors unrelated to these Chapter 11 Cases. In addition, in the ordinary course of its business, Owl Hill may engage counsel or other professionals in unrelated matters who now represent, or who may in the future represent, creditors or other parties-in-interest in these Chapter 11 Cases.

16. In connection with the preparation of this Declaration, Owl Hill conducted a review of its (and its affiliates' and employees') contacts with the Debtors, their non-debtor affiliates, and certain entities holding large claims against or interest in the Debtors that were made reasonably known to Owl Hill. A listing of the parties reviewed is reflected in Schedule 1 attached to this Declaration. Owl Hill's review consisted of a query of the Schedule 1 parties containing names of individuals and entities that are represented by Owl Hill.

17. Based on the results of its review, Owl Hill (including its affiliates and employees) does not have a relationship with any of the parties listed in Schedule 1 in matters related to these Chapter 11 Cases except as set forth herein. Owl Hill's assistance to these parties has been related to providing various consulting services. To the best of my knowledge, no services have been provided to these parties-in-interest which involve their rights in these Chapter 11 Cases, nor does Owl Hill's involvement in this case compromise its ability to continue such consulting services.

18. Further, as part of its diverse practice, Owl Hill or its professional affiliates appear in numerous cases, proceedings, and transactions that involve many different professionals, including attorneys, accountants, and financial consultants, who may represent claimants and parties-in-interest in these Chapter 11 Cases. Further, Owl Hill (including its affiliates and employees) has performed, in the past, and may perform in the future, consulting services for various attorneys and law firms, and has been represented by several attorneys and law firms, some of whom may be involved in these proceedings. Based on Owl Hill's current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships creates interests materially adverse to the Debtors, and none is in connection with these Chapter 11 Cases.

19. On a going forward basis, Owl Hill shall disclose any and all facts that may have a bearing on whether the firm, its affiliates, and/or any individuals working on the engagement hold or represent any interest adverse to the Debtors, their creditors, or other parties-in-interest.

20. Owl Hill (including its affiliates and employees) and I do not believe either of us is a "creditor" of any of the Debtors within the meaning of section 101(1) of the Bankruptcy Code. Further, neither I nor Owl Hill (including its affiliates and employees), to the best of my knowledge, is a holder of any of the Debtors' outstanding debt, equity or preferred stock investments.

21. Other than my recent appointment prior to the Petition Date as CEO of the Debtors effective as of November 11, 2022, Owl Hill is otherwise a "disinterested person" as that term is defined in 11 U.S.C. § 101(14), in that Owl Hill (including its affiliates and employees):

- a. Is not a creditor (including by reason of unpaid fees and expenses for pre-petition services), equity security holder or insider of the Debtors;
  - b. Is not and was not, within two (2) years before the date of the filing of the Chapter 11 Cases, a director, officer, or employee of the Debtors; and
  - c. Does not have an interest materially adverse to the interest of the estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors or for any other reason.
22. From 2010, as senior managing director and sole member of a bankruptcy services company that I wholly owned, I served as Principal Officer of Nortel. The Nortel Cases are unrelated to these Chapter 11 Cases, and the Nortel debtors are not creditors of the Debtors.
23. In addition, from 2012 to 2014, as a senior managing director of a predecessor company to Owl Hill, I served as the Chief Reorganization Officer of OSG. The OSG Cases are unrelated to these Chapter 11 Cases, and the OSG debtors are not creditors of the Debtors.
24. From 2016, I served as liquidating trust manager for ResCap Liquidating Trust (the “ResCap Trust”) and reported to the board of directors of ResCap Trust. The ResCap Trust board included, among others, Mr. Mitchell Sonkin, the independent director for the WRS Silo, and Mr. Matt Doheny, one of the independent directors for the Dotcom Silo.
25. From 2019, I served as principal officer of Ditech. The Ditech Cases are unrelated to these Chapter 11 Cases, and the Ditech debtors are not creditors of the Debtors. In the Ditech Cases, Mr. Rishi Jain, the independent director of the Ventures Silo, serves as co-plan administrator and Mr. Matthew Rosenberg, the independent director of the Alameda Silo, has been engaged as a consultant to provide certain services to the Ditech debtors.

26. In the Nortel Cases, I worked with certain principals of RLKS Executive Solutions LLC (“RLKS”) who were employed as consultants to the Nortel debtors. In addition, in the OSG Cases and Ditech Cases, I worked with certain principals of RLKS. In these Chapter 11 Cases, RLKS is being retained separately from Owl Hill, and is filing its own retention motion with this Court pursuant to section 363(b) of the Bankruptcy Code.

27. I also currently served as a trustee for a non-profit organization with Mr. Joseph Farnan, one of the independent directors for the Dotcom Silo.

28. Despite the efforts described above to identify and disclose Owl Hill’s connections with parties-in-interest in these Chapter 11 Cases, Owl Hill is unable to state with certainty that every client relationship or other connection has been disclosed. In this regard, if Owl Hill discovers additional information that requires disclosure, Owl Hill will file a supplemental disclosure with the Court.

29. Subject to Court approval, Owl Hill will seek payment for compensation on an hourly basis for the services outlined in the Motion, and reimbursement of actual and necessary expenses incurred by Owl Hill.

30. Prior to the Petition Date, Owl Hill received a retainer of approximately \$200,000 (the “Retainer”) from the Debtors. The Retainer will be credited against any amounts due at termination of the engagement with the net amount returned to the Debtors upon satisfaction of all obligations under the Engagement Letter. Owl Hill will invoice the Debtors for its fees and expenses monthly or more frequently as agreed upon with the Debtors.

31. To the best of my knowledge, (a) no commitments have been made or received by Owl Hill with respect to compensation or payment in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code, and (b) Owl Hill

has no agreement with any other entity to share with such entity any compensation received by Owl Hill in connection with these Chapter 11 Cases.

32. I have read the Motion and, to the best of my knowledge, information and belief, the contents of the Motion are true and correct.

33. Owl Hill reserves the right to supplement this Declaration in the event that Owl Hill discovers any facts bearing on matters described in this Declaration regarding Owl Hill's employment with the Debtors.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 21, 2022  
New York, New York

Respectfully submitted,

/s/ John J. Ray III

John J. Ray III  
Chief Executive Officer

**SCHEDULE 1**

**FTX Trading – Redacted Parties in Interest<sup>1</sup>****5% or More Equity Holders**

Edward Moncada  
Nishad Singh  
Name On File  
Samuel Bankman-Fried  
Zixiao Wang

**Ad Hoc Committee (Non US Customers of FTX.com)**

Eversheds Sutherland (Us) LLP  
Morris, Nichols, Arsh & Tunnell LLP

**Bankruptcy Judges**

Ashely M. Chan  
Brendan L. Shannon  
Craig T. Goldblatt  
John T. Dorsey  
Karen B. Owens  
Kate Stickles  
Laurie Selber Silverstein  
Mary F. Walrath  
Una O'Boyle (Clerk of Court)

**Bankruptcy Professionals**

Ernst & Young  
Quinn Emanuel Urquhart & Sullivan, LLP  
AlixPartners, LLP  
Alvarez & Marsal North America, LLC  
Kroll Restructuring Administration  
Landis Rath & Cobb LLP  
Perella Weinberg Partners  
Sullivan & Cromwell LLP

**Banks/Lender/UCC Lien Parties/Administrative Agents**

AKBANK  
Apple Business  
Bank of America  
Bank of Cyprus  
BCB Bank  
BMO Harris Bank, N.A.  
Circle Internet Financial, Inc.  
Commercial Bank of Dubai  
Commerical Bank of Vietnam  
Customers Bank  
DBS Bank Limited  
Deltec  
ED&F Man Holdings Inc.  
Emirate NBD Bank  
Equity Bank  
Etana  
Eurobank  
Evolve Bank and Trust  
Far Eastern Int'l Bank  
Fibabanka  
Fidelity Bank (Bahamas)  
Garanti BBVA  
Goldfields Money  
HDFC Bank  
HSBC Bank  
Interactive Brokers  
JPMorgan Chase Bank, N.A.  
Jtrust Bank  
Klaripay  
LendingClub  
Maerki Baumann & Co. AG  
Moneytech  
Moonstone Bank  
Morgan Stanley  
MUFG Bank, LTD.  
National Australia Bank  
Nium  
Nuvei  
Octabase  
Ompipay / Cuscal  
PayPay Bank  
Paysafe  
Prime Trust LLC  
Rakuten Bank  
RJ O'Brien  
SBI Sumishin Net Bank Ltd.  
Signature Bank  
Signet  
Silicon Valley Bank  
Silvergate Bank  
Siraat Banksai  
Standford Credit Union  
Strait X  
Stripe  
Sumitomo Mitsui Banking Corporation (SMBC)  
Swapforex  
Tokyo Star Bank  
Transactive  
Transfero  
Turicum  
Vakifbank  
Volksbank Bayern Mitte eG  
Washington Business Bank

<sup>1</sup> Pursuant to the *Interim Order (I) Authorizing the Debtors to Maintain A Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals on an Interim Basis and (III) Granting Certain Related Relief [D.I. 157]*, the names of customers and individuals whom the Debtors believe may be citizens of the United Kingdom or a European Union member country are redacted.

|                                     |  |
|-------------------------------------|--|
| Wells Fargo                         | Name On File   |
| Western Alliance                    | Jeremy Cranford  |
| Zand Bank                           | Name On File   |
| <b>Contract Counter-Parties</b>     | Joele Frank  |
| AC Revocable Trust                  | Kariya Kayamori  |
| Adresana Limited                    | Name On File   |
| AIM Sports, LLC                     | Kevin O'Leary  |
| Name On File                        | Name On File   |
| Name On File                        | Larnabell Enterprises Limited                              |
| Name On File                        | Laura Larissa Hanna  |
| Alpaca Crypto LLC                   | Ledger SAS   |
| AlteumX International S.A.          | Lightspeed Management Company, LLC                         |
| Name On File                        | Lincoln Holdings LLC DBA Monumental Sports & Entertainment |
| Name On File                        | Lorem Ipsum UG   |
| Name On File                        | Name On File   |
| Name On File                        | Name On File   |
| Barstool Sports Inc.                | Major League Baseball Clubs                                |
| Billboard Media, LLC                | Major League Baseball Properties, Inc                      |
| Binance Capital Management Co. Ltd. | Mark Khalil  |
| BitGo                               | Medium Rare Live, LLC                                      |
| BITOCTO                             | Meow Technologies Inc.                                     |
| BlockFi Inc.                        | Mercedes-Benz Grand Prix Limited                           |
| Brandon Williams                    | Name On File   |
| Brave Software International SEZC   | MLB Advanced Media, L.P                                    |
| Name On File                        | MMBOC, LLC   |
| Cal Athletics                       | MPG Live Ltd   |
| Chainalysis                         | Multicoin Capital  |
| Coachella Music Festival, LLC       | Nardello & Co. LLC   |
| David Ortiz                         | Naomi Osaka  |
| David Ortiz Children's Fund         | O'Leary Productions Inc.                                   |
| Name On File                        | Office of the Commissioner of Baseball                     |
| Diego Perez de Ayala                | Paradigm   |
| Digital Assets DA AG                | Patrick Gruhn  |
| Digital Finance Group Company       | Paul Forest  |
| Dolphin Entertainment, Inc.         | Paxos Trust Company, LLC                                   |
| Name On File                        | Name On File   |
| Elvia Delgadillo                    | Play Magnus Group  |
| Exodus Movement, Inc.               | PointUp Inc.   |
| Fortune Cookie                      | Proper Trust AG  |
| FOX SPORTS SUN, LLC                 | PT Datindo Infonet Prima                                   |
| Name On File                        | Race Capital   |
| FTI Consulting, Inc.                | Radegen Sports Management LLC                              |
| Furia ESports LLC                   | Rebecca Lowe   |
| Galois Capital                      | Reddit, Inc.   |
| Gisele Caroline Bündchen            | Ribbit Capital   |
| Golden State Warriors               | Rick Fox   |
| Gpay Network Pte. Ltd.              | Riot   |
| Growflint Technologies Pvt. Ltd.    | Name On File   |
| HashKey Blockchain Investment Fund  | SC30 Inc.  |
| HODL Media, Inc.                    | Name On File   |
| ICC Business Corporation FZ LLC     | Shohei Ohtani  |
| Idealex Services OU                 | Name On File   |
| IEX Group, Inc.                     | Stephen Curry  |
| iVest+                              | StockTwits, Inc.   |
| Name On File                        | Swift Media Entertainment, Inc                             |





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|--|---|
| Crypto Bahamas LLC                                     | Liquid Securities Singapore Pte Ltd.                  |
| DAAG Trading, DMCC                                     | LiquidEX LLC  |
| Deck Technologies Holdings LLC                         | LT Baskets Ltd.                                       |
| Deck Technologies Inc.                                 | MacLaurin Investments Ltd.                            |
| Deep Creek Ltd   | Mangrove Cay Ltd                                      |
| Digital Custody Inc.                                   | North Dimension Inc                                   |
| Euclid Way Ltd   | North Dimension Ltd                                   |
| FTX (Gibraltar) Ltd                                    | North Wireless Dimension Inc                          |
| FTX Canada Inc   | Paper Bird Inc  |
| FTX Certificates GmbH                                  | Pioneer Street Inc.                                   |
| FTX Crypto Services Ltd.                               | Quoine India Pte Ltd                                  |
| FTX Digital Assets LLC                                 | Quoine Pte Ltd  |
| FTX Digital Holdings (Singapore) Pte Ltd               | Quoine Vietnam Co. Ltd                                |
| FTX EMEA Ltd.  | SNG INVESTMENTS YATIRIM VE DANIŞMANLIK ANONİM ŞİRKETİ |
| FTX Equity Record Holdings Ltd                         | Strategy Ark Collective Ltd.                          |
| FTX EU Ltd.  | Technology Services Bahamas Limited                   |
| FTX Europe AG  | Verdant Canyon Capital LLC                            |
| FTX Exchange FZE                                       | West Innovative Barista Ltd.                          |
| FTX Hong Kong Ltd                                      | West Realm Shires Financial Services Inc.             |
| FTX Japan Holdings K.K.                                | West Realm Shires Inc.                                |
| FTX Japan K.K.   | West Realm Shires Services Inc.                       |
| FTX Japan Services KK                                  | Western Concord Enterprises Ltd.                      |
| FTX Lend Inc.  | Zubr Exchange Ltd                                     |
| FTX Marketplace, Inc.                                  | <b>Director/Officer</b>                               |
| FTX Products (Singapore) Pte Ltd                       | Name On File  |
| FTX Property Holdings Ltd                              | Name On File  |
| FTX Services Solutions Ltd.                            | Andy Fisher   |
| FTX Structured Products AG                             | Arthur Thomas   |
| FTX Switzerland GmbH                                   | Name On File  |
| FTX Trading GmbH                                       | Name On File  |
| FTX Trading Ltd  | Can Sun   |
| FTX TURKEY TEKNOLOJİ VE TİCARET ANONİM ŞİRKET          | Caroline Ellison                                      |
| FTX US Services, Inc.                                  | Caroline Papadopoulos                                 |
| FTX US Trading, Inc                                    | Name On File  |
| FTX Ventures Ltd                                       | Name On File  |
| FTX Zuma Ltd   | Constance Wang  |
| GG Trading Terminal Ltd                                | Corporate & Trust Services Limited                    |
| Global Compass Dynamics Ltd.                           | Dan Friedberg   |
| Good Luck Games, LLC                                   | Name On File  |
| Goodman Investments Ltd.                               | Diana Aidee Munoz Maclao De Camargo                   |
| Hannam Group Inc                                       | Edward Moncada  |
| Hawaii Digital Assets Inc.                             | Gary Wang   |
| Hilltop Technology Services LLC                        | Name On File  |
| Hive Empire Trading Pty Ltd                            | Name On File  |
| Innovatia Ltd  | Name On File  |
| Island Bay Ventures Inc                                | Jen Chan  |
| Killarney Lake Investments Ltd                         | John J. Ray   |
| Ledger Holdings Inc.                                   | John Samuel Trabucco                                  |
| Ledger Prime LLC                                       | Jonathan Cheesman                                     |
| LedgerPrime Bitcoin Yield Enhancement Fund, LLC        | Joseph J. Farnan                                      |
| LedgerPrime Bitcoin Yield Enhancement Master Fund      | Name On File  |
| LedgerPrime Digital Asset Opportunities Fund, LLC      | Kariya Kayamori                                       |
| LedgerPrime Digital Asset Opportunities Master Fund LP | Name On File  |
| LedgerPrime Ventures, LP                               | Larry Thompson  |
| Liquid Financial USA Inc.                              | Name On File  |

Luk Wai Chan  
Name On File  
Name On File  
Mark Wetjen  
Name On File  
Name On File  
Name On File  
Matt Rosenberg  
Matthew Doheny  
Matthew Ness  
Name On File  
Michael McCarty  
Michael Watson  
Mitch Sonkin  
Name On File  
Name On File  
Name On File  
Nishad Singh  
Name On File  
Name On File  
Name On File  
Name On File  
Rishi Jain  
Name On File  
Ryan Salame  
Ryne Miller  
Samuel Bankman-Fried  
Name On File  
Serhat Aydin  
Name On File  
Shiliang Tang  
Name On File  
Sina Nader  
Name On File  
Takashi Hidaka  
Terence Choo  
Name On File  
Venu Palaparthi  
Wang Zhe  
Wing Man Charis Law (Charis Law)  
Wong Jing Yu  
Zach Dexter  
Zhe Wang  
**Donations**  
amfAR  
Arbor Day Foundation  
Berkley Existential Risk Initiative  
Care for Special Needs Children Foundation  
Center for Effective Altruism  
Clinton Health Access  
David Ortiz Children's Fund  
Eat.Learn.Play  
Eldera, Inc.  
GWWC  
Honnold Foundation

Hurry Up Slowly  
Laureus Sport for Good  
Majority Forward  
Managed Funds Association  
National Council of Social Service  
New Jersey Scholars  
Newworld One Bay Street - Margaritaville Beach Resort Nassau  
RESource D.C.  
Rethink Priorities  
Seattle Approves  
Stanford School of Medicine  
Stanford University  
Stanford University Development  
The Center for Election  
Name On File  
UC Berkeley Foundation  
UDONIS HASLEM CHILDRENS FOUNDATION  
**Insurance**  
Ascot Insurance Company  
Continental Casualty Company  
Endurance Worldwide Insurance Ltd., Zurich Insurance Plc,  
HDI Global Specialty SE  
Lloyd's America, Inc.  
Massachusetts Bay Insurance Company  
Paragon International Insurance Brokers Limited  
QBE Insurance Corporation  
Relm Insurance Ltd.  
StarStone National Insurance Company  
The Hanover Insurance Group  
The Travelers Insurance Company  
Travelers Property Caualty Company of America  
United Fire Group  
USI Insurance Services, LLC-CL  
**Investments/Acquisitions**  
1Inch  
3Commas Technologies  
5D  
6529 NFT Fund  
6th Man Ventures Fund  
80 Acres  
Acala  
AFK Ventures LLC  
Name On File  
Alder Labs  
Alethea  
Aligned AI  
Altimeter Growth Partners Fund VI, L.P.  
Alvea, LLC  
Anchorage  
Ancient8  
AngelList  
Anthropic  
AnySphere Inc  
Aptos  
Arcana

|   |   |
|---|---|
| Archax  | CoinMARA  |
| Arnac   | Collide Capital Fund I                            |
| Arrow   | Com2Us  |
| Artemis   | Composable  |
| Asymmetric Technologies LP                            | Compound Financial                                |
| ATMTA, Inc. / Star Atlas                              | Confirm Solutions Inc                             |
| Atomic Vaults   | Conjecture  |
| ATTN (EVOSverse)                                      | Connect3 / Lab3 Technology Limited                |
| Auradine, Inc.  | Consensys   |
| Aurigami / Vaus Limited                               | Critical Ideas, Inc.                              |
| Aurory  | Cryowar   |
| Autograph   | Curated   |
| Automata  | DaoSqaure   |
| Avara Labs / LENS                                     | Darkfi  |
| AVECRIS Research Corporation Pte. Ltd. (Project Door) | Dave Inc  |
| Aver Protocol   | decimated   |
| Axelar Network  | Defi  |
| Bastion / Bengine, Inc.                               | Defi Alliance                                     |
| BetDEX  | Delphia Holdings Corp                             |
| BiLira (Series A - Class E)                           | Delta One   |
| Bitmain Fund L.P.                                     | Delysium / KUROSEMI INC.                          |
| Bitnob Technologies                                   | Digital Assets DA AG                              |
| Bitnomial   | Distributed Ledger Technology                     |
| BitOasis  | DLT Climate Tech                                  |
| Bitocto (exchange Indo) / PT Triniti                  | DoDo  |
| Blockbeats News                                       | DoinGud   |
| Blockchain Space / Solutions Lab Consultancy Pte Ltd  | DoNotPay  |
| Blocto  | Doodles   |
| Bluebook Cities                                       | Doppel Inc  |
| Bond Fund III   | Dorahack  |
| Bonzai Finance  | Drift   |
| Bridge Technologies (BRG Token)                       | DriveWealth                                       |
| Brinc Drones  | Dropp   |
| Browder Capital                                       | Dtrade  |
| BTC Africa, S.A., (dba AZA Finance)                   | Dune Analytics                                    |
| Burnt   | Dust Labs, Inc                                    |
| Canonical Crypto Fund                                 | edenbrawl / Worldspark Studios, Inc               |
| Cardinal (Nexus Pro)                                  | EFAS / Kepler Space Industries                    |
| Causal Inc  | Efficient Frontier / Odyssey Technologies Limited |
| CCAI / Aldin  | Eizper Chain                                      |
| Cega Pte Ltd  | Elementus   |
| Celesta Network                                       | Elumia  |
| Ceres Protocol Inc / Mythos tokens                    | Equator Therapeutics                              |
| Change Up   | EquiLibre Tecnologies Inc.                        |
| chillchat   | Ethereal Ventures Fund I LP                       |
| China V Investors L.P.                                | Euclid Labs / Magic Eden Secondary Shares         |
| China Venture Capital Fund                            | Euler   |
| Chingari  | Evme Inc  |
| Chipper Cash / Critical Ideas Inc                     | Exodus  |
| Circle Internet Financial, Inc.                       | exotic / Pier3 Ventures Limited                   |
| Clover  | Exponent Founders Capital I, LP                   |
| Coderrect Inc.  | Exponential DeFi Inc                              |
| Cogni   | FairSide  |
| Coin98  | Fanatics  |
| Coinfeeds / Docsi18n                                  | Faraway   |

|  |  |
|--|--|
| Fern Labs Inc                                  | Katana Labs / Blade Labs Inc                           |
| Few and Far                                    | Keygen Labs, Inc                                       |
| Figma Inc                                      | Kollider   |
| Float Capital / Rubin Global Ltd               | Kos Therapeutics Inc                                   |
| Flourishing Humanity Corporation Ltd           | Kraken Ventures Fund I LP                              |
| Fluence Labs                                   | Kresus   |
| Friction                                       | KTR Group Corporation                                  |
| Frosted Inc                                    | Kwil Inc   |
| Fuel / Layer-2 Development Corp.               | Lake Nona Fund / LN Sports & Health Tech Fund I, LP    |
| FYI.FYI, Inc                                   | LayerZero  |
| Galaxy Protocol (Galxe)                        | LayerZero Labs Ltd                                     |
| GamerGains                                     | Lemon Cash   |
| GamesPad                                       | Lexidus  |
| GENESIS DIGITAL ASSETS LIMITED                 | Lido   |
| Geniome (FBH Corporation)                      | Lifelike Capital                                       |
| Genopet / WITTY ELITE LIMITED                  | Lightspeed Faction                                     |
| GetMati  | Limit Break  |
| GetPIP Web3.0 / Prime Round Ltd                | Liquality  |
| GGX Protocol Limited / GGX Token               | Liquid 2 Venture Fund III L.P.                         |
| Global Illumination                            | Liquid Group Inc                                       |
| GOG (Guild of Guardians)                       | Liquid Value Fund I LP                                 |
| GuildFi / CRYPTOMIND LAB PTE. LTD              | Liquity  |
| Harbor Systems Inc                             | LiveArtX   |
| Hashflow / Qflow                               | Loan Transactions and Technology LLC / Edge Tradeworks |
| Hawku  | Lonely Road  |
| HedgeHog                                       | Luxon / LNX  |
| Helix Nanotechnologies                         | Magic Eden   |
| Hidden Road Inc                                | Name On File   |
| HODL   | Manifold Markets                                       |
| HOLE Tokens                                    | Manta  |
| http://Contxts.io / NFT Bank                   | Mask Network / MASKBOOK                                |
| http://Solsniper.xyz (Sniper Labs)             | Matonee Inc  |
| http://tsm.gg/ (Swift Media Entertainment Inc) | Mavia  |
| http://wum.bo/                                 | MCDEX  |
| https://syndica.io/                            | MEOW   |
| HyperNative Inc                                | Mercurial  |
| IEX  | Merge  |
| ImmutableX Token Prorata                       | Messari  |
| Impossible Finance                             | MetaLink   |
| Innovatia Ltd                                  | Metaplex   |
| IO Finnet                                      | MetaTheory   |
| IOSG Fund II LP                                | Metaversus / Combat Lab, Inc                           |
| IP3 Cripco (Line Friends)                      | Mina   |
| Ivy Natal                                      | Mirror World   |
| Jafco SV4 Investment Limited                   | MobileCoin   |
| Jambo / Project Chill Limited                  | Modulo Capital Inc                                     |
| Jet Protocol                                   | Mojo   |
| Jet Tech                                       | Momentum Safe Inc                                      |
| Jito Labs Inc                                  | MONACO / BetDEX / STRAMASH PROTOCOL LTD.               |
| Juiced / Basis Yield Corp                      | Monkey Kingdom / Kingdom Metaverse Limited             |
| JUMBO.EXCHANGE                                 | MonkeyBall   |
| Juppiomenz                                     | Mount Olympus Capital LP                               |
| JustWontDie Ltd                                | Move Labs  |
| K5 Global                                      | MPL  |
| Kariya Kayamori                                | Multicoin Venture Fund II                              |

|   |  |
|---|--|
| Multicoin Venture Fund III                    | Red Sea Research                           |
| MultiSafe/ Coinshift                          | REF  |
| Mysten Labs                                   | Rejuveron                                  |
| Mythical Games                                | Resonant Health Inc                        |
| Nas Education Pte Ltd                         | Revault                                    |
| NEAR  | Rockbird LLC                               |
| Nestcoin                                      | Rocket                                     |
| New Gen Minting LLC                           | Roco Finance                               |
| Nifty Island                                  | Rok Capital Offshore Fund Ltd              |
| Nod Labs, Inc.                                | ROUTER PROTOCOL / Kailasa Infotech Pte Ltd |
| NodeGuardians                                 | Saddle Finance / Incite Technologies Inc   |
| Nural Capital                                 | SahiCoin                                   |
| O'daily News                                  | Salad Ventures Ltd                         |
| Offchain Labs                                 | Samudai                                    |
| Only1   | Samuel Bankman-Fried                       |
| Open Loot Ecosystem Fund I Ltd.               | Satori Research                            |
| Optim   | Scopely                                    |
| Orderly                                       | SEBA Bank                                  |
| OTC Service Ltd / OTC Service AG              | SECRET Network / Enigma MPC, Inc.          |
| OTOY International                            | SecureSave                                 |
| OVEX  | Senate                                     |
| Owner.com                                     | Sequoia Capital Fund, L.P.                 |
| Pacer   | SH Fund, LP                                |
| Pangea Cayman Fund I Ltd                      | Sherlock Bioscience                        |
| Paradigm One (Cayman) Feeder LP               | Sidus                                      |
| Parallel Finance                              | SifChain                                   |
| Parastate                                     | Sintra                                     |
| Paraswap                                      | Sipher                                     |
| Paxos   | Size                                       |
| Pembrock                                      | Sky Mavis (Axie Infinity)                  |
| Perion / BUZZ DEVELOPMENT INC                 | Skybridge                                  |
| Phastasia                                     | Slope                                      |
| PINE  | Snickerdoodle Labs                         |
| Pionic (Toss)                                 | Soba Studios / Good Game Inc               |
| PixelynX                                      | SOJ Trading Ltd (JoePEGS NFT Project)      |
| PlanetQuest                                   | Solana Restricted Token Purchase           |
| Platform Lifesciences Inc                     | SolCial / Social Research                  |
| Play Up                                       | Solend / Concurrent C Inc                  |
| Point   | SolFarm                                    |
| Point Up                                      | Solice                                     |
| Polygon Network                               | Solidus                                    |
| Pontem Network                                | Solrise                                    |
| Pontis - ZK Oracle (42 Labs INc)              | Solscan                                    |
| Port Finance / Contrarian Defi LLC            | SolStarter                                 |
| Pragma  | Sommelier                                  |
| Protego                                       | SperaX                                     |
| Pstake  | Spruce Systems Inc                         |
| Psyoption                                     | Stacked                                    |
| QP-Fund I, a series of Generalist Capital, LP | Star Atlas                                 |
| Questbook / CreatorOS                         | Stargate (LayerZero)                       |
| Race Capital II                               | Starkware                                  |
| Rainmaker                                     | Step Finance                               |
| Ratio Finance                                 | StepN (Find Satoshi Lab)                   |
| Rebittance (SCI)                              | Stocktwits                                 |
| Receipts Depository Corporation               | Stoke Space                                |

|  |   |
|--|---|
| Storybook                              | Zenlink                                     |
| SubSocial                              | zero one                                    |
| Subspace Network                       | Zeta  |
| Sugarwork                              | ZKlend / BLUE HORIZON GLOBAL CORP           |
| Sui Token Warrant (FTX Ventures)       | ZKX / LTIC, Inc.                            |
| Sundaeswap                             | ZRO (LayerZero)                             |
| SupraOracle / ENTROPY PROTOCOL LTD.    | Zubr Exchange Ltd                           |
| Swim                                   | <b><u>Joint Provisional Liquidators</u></b> |
| SwitchBoard                            | Brian C. Simms                              |
| Swoop                                  | Holland & Knight LLP                        |
| Symmetry                               | Kevin G. Cambridge                          |
| Synthetify                             | Peter Greaves                               |
| T Tauri Ltd - Token Purchase Agreement | Richards, Layton & Finger, P.A.             |
| Tactic / Spoak Inc                     | White & Case                                |
| Taki Network Pte Ltd                   | <b><u>Known Affiliates - JV</u></b>         |
| Taleverse                              | Alameda Systems Inc.                        |
| TaxBit                                 | Blockfolio Holdings, Inc.                   |
| Telis Bioscience                       | CM-Equity AG                                |
| The Giving Block                       | Concedus Digital Assets                     |
| Thirdverse                             | Embed Clearing LLC                          |
| TipLink                                | Embed Financial Technologies Inc            |
| Tools For Humanity                     | FTX Australia Pty Ltd                       |
| Tortuga                                | FTX Bahamas Ventures Ltd                    |
| Torus                                  | FTX Capital Markets LLC                     |
| Toy Ventures                           | FTX Derivatives GmbH                        |
| TradeWind                              | FTX Digital Markets Ltd                     |
| TripleDot                              | FTX Express Pty Ltd                         |
| TrueFi                                 | FTX Foundation, Inc.                        |
| Trustless Media                        | FTX Malta Gaming Services Limited           |
| TrySpace / SPACE Metaverse AG          | FTX Malta Holdings Ltd.                     |
| TTAC                                   | FTX Vault Trust Company                     |
| Twilight / Cyberprep Corp              | LedgerX LLC                                 |
| Umee                                   | Salameda Ltd                                |
| UVM Signum Blockchain Fund VCC         | <b><u>Landlords</u></b>                     |
| UXD                                    | 101 Second Street, Inc.                     |
| VALR Proprietary Limited               | 1450 Brickell, LLC                          |
| VerifyVASP Pte. Ltd.                   | Albany Resort Operator Ltd.                 |
| Vibe Labs Inc.                         | Blue Hole Real Estate Holdings Ltd.         |
| Virtualness Inc                        | Boca Pay                                    |
| VolMex                                 | Bond Collective                             |
| VolumeFi Software, Inc.                | Brickwell Owner LLC                         |
| Vosbor                                 | Heckler Investments (Bahamas) Ltd.          |
| VOYAGER DIGITAL LTD.                   | Javari Ltd.                                 |
| VY DHARANA EM TECHNOLOGY FUND, L.P.    | Madison Real Estate Ltd.                    |
| VY SPACE                               | Newwave Bahamas Inc.                        |
| VY Space II LP                         | S3 Ocean View Limited                       |
| Vybe                                   | The Executive Center                        |
| WAEV                                   | The Metropolitan Square Associates LLC      |
| Wave Mobile Money Holdings             | WeWork Companies LLC                        |
| Wordcel                                | W-SF Goldfinger Owner VIII, L.L.C.          |
| Xdefi                                  | <b><u>Litigation</u></b>                    |
| X-Margin                               | Name On File                                |
| Xterio                                 | Different Rules, LLC                        |
| Yuga Labs (BAYC)                       | Name On File                                |
| Zebec                                  | Group One Holdings Pte Ltd                  |

**Name On File**

Marisa McKnight

ONE Studios Pte Ltd

**Ordinary Course Professionals**

ABNR

Anderson Mori &amp; Tomotsune

Anthony Astaphan

Antis Triantafyllides

Appleby

ARIFA

Armanino LLP

Arthur Cox

Baker McKenzie

Baptista Luz

Bär &amp; Karrer

Binder Grösswang

BlackOak

Clayton Utz

Clement Maynard &amp; Co

CMS Legal - Italy

Covington &amp; Burling LLP

Durukan Partners

Fenwick &amp; West

Gibson Dunn

Gorricta Africa Cauton &amp; Saavedra

Hadef &amp; Partners

Hogan Lovells

Kim &amp; Chang

King &amp; Spalding LLP

King Wood Mallesons

Kramer Levin

Latham &amp; Watkins

Lenz &amp; Staehelin

Lexcomm Vietnam

Loyens&amp;Loeff

McCarthy Tetrault

MILL Meyerlustenberger Lachenal Froriep Ltd

Nishit Desai

Norton Rose

Olaniwun Ajayi

Peter Maynard

Piper Alderman

Prager Metis CPA's, LLC

Ronny Domröse

Schurti Partners

Shardul Amarchand Mangaldas

Silicon Valley Accountants

Slaughter &amp; May

TSN LIMITED

Walkers

WilmerHale

**Other Significant Creditors**

BITVO Inc.

Celsius Network LLC

FTX Ventures Partnership

**Significant Competitors**

Binance

BlockFi, Inc.

Coinbase

Crypto.com

Gemini

Kraken

KuCoin

**Surety & Letters of Credit**

Lockton Insurance Brokers, LLC

Philadelphia Indemnity Insurance Company

RLI Insurance Co.

Sompo International

**Taxing Authority/Governmental/Regulatory Agencies**

Alaska Department of Commerce, Community, and

Economic Development

Amber Eutsey

Anne Cappelli

Arizona Department of Insurance and Financial Institutions

Arkansas Securities Department

Aurora Fagan

Bahamas ACP Secretariat

Bahamas Agricultural &amp; Industrial Corporation (BAIC)

Bahamas Bureau of Standards and Quality (BBSQ)

Bahamas Development Bank

Bahamas Electricity Corporation (BEC)

Bahamas Environment Science and Technology Commission (BEST)

Bahamas Investment Authority

Bahamas Trade Commission

Bahamasair Holding Ltd

Bank of The Bahamas

Bo Fears

Brandi Smith

Brock Jensen

Bryan Hsueh

Business Licence - Valuation Unit (Bahamas)

Campbell McLaurin

Catherine Reyer

Central Bank of The Bahamas

Christopher German

Clifford Charland

Commodity Futures Trading Commission

Compliance Commission (Bahamas)

Corey Krebs

Craig Christensen

Cyprus Securities and Exchange Commission

Danielle Sasso

David Berland

David Buchalter

David O'Brien

David Venerables

Delaware State Treasury

Department of Insurance and Financial Services

Department of Justice - Computer Crime and Intellectual Property  
Section

Department of Justice - National Crypto Currency Enforcement Team  
Department of Justice - Southern District of New York  
Department of Justice - US Attorney Southern District of Florida  
Department of Labour (Bahamas)  
Department of Local Government (Bahamas)  
District of Columbia Department of Insurance, Securities and Banking  
Drew Stillman  
Dubai Virtual Assets Regulatory Authority  
Dustin Physioc  
Elizabeth Pendleton  
Erin Wilk  
Ethan McLaughlin  
Financial Intelligence Unit (Bahamas)  
FINMA SRO-Treuhand Suisee  
Florida Office of Financial Regulation  
Georgia Department of Banking and Finance  
Gibraltar Financial Services Commission  
Hawaii Department of Commerce and Consumer Affairs  
Hong Kong Securities & Futures Commission  
House Committee on Oversight and Reform  
Idaho Department of Finance  
Illinois Department of Financial and Professional Regulation  
Ingrid White  
Internal Revenue Service  
Iowa Division of Banking  
Iris Ikeda  
Jack McClellan  
James Westrin  
Japan Financial Services Agency  
Jason Gworek  
Jay Kim  
Jeanju Choi  
Jeffrey Loimo  
Jennifer Biretz  
Jesse Moore  
Jesse Saucillo  
Jessica Peck  
Jesus (/Jesse) Saucillo  
Jonathan Misk  
Jonathan Vruwink  
Karyn Tierney  
Kelley Reed  
Kevin Webb  
Kristen Anderson  
Kristin Rice  
Lucinda Fazio  
Mark Largent  
Maryland Department of Labor  
Matthew Dyer  
Michigan Department of Insurance and Financial Services  
Ministry of Finance (Bahamas)  
Ministry of Works and Utilities (Bahamas)  
Monetary Authority of Singapore  
Nebraska Department of Banking and Finance  
New Jersey Department of Banking and Insurance  
New York Department of Financial Services  
Nicolas Roos  
Nina Ruvinsky  
North Carolina Department of Commerce  
North Carolina Department of Justice  
North Dakota Department of Financial Institutions  
Office of Internal Audit (Bahamas)  
Office of the Attorney General & Ministry of Legal Affairs (Bahamas)  
Office of the Auditor General (Bahamas)  
Office of the Data Protection Commissioner (Bahamas)  
Office of the Prime Minister (Bahamas)  
Ohio Department of Commerce  
Ontario Securities Commission  
Oregon Division of Financial Regulation  
Patricia Straughn  
Paul Balzano  
Peter Frank  
Peter Marton  
Registrar Generals Department (Bahamas)  
Rhode Island Department of Business Regulation Financial Services  
Richard Childers  
Samuel Fuller  
Samuel Raymond  
Sara Cabral  
Secretary of State  
Securities and Exchange Commission  
Securities Commission of The Bahamas  
South Dakota Division of Banking  
State of Connecticut Department of Banking  
Stephanie Ryals  
Steven Buchholz  
Supreme Court (Bahamas)  
Tammy Seto  
Texas Department of Banking  
Thane Rehn  
The Department of Inland Revenue (Bahamas)  
The Foreign Account Tax Compliance Act (FATCA) (Bahamas)  
The National Insurance Board  
Tom Stevens  
Treasury Department (Bahamas)  
Utilities Regulation & Competition Authority (URCA) (Bahamas)  
VAT Bahamas  
Vermont Department of Financial Regulation  
Virginia Bureau of Financial Institutions  
Washington State Department of Financial Institutions  
Zak Hingst  
**U.S. Trustee Office**  
Andrew R. Vara  
Benjamin Hackman  
Christine Green  
Denis Cooke  
Diane Giordano  
Dion Wynn  
Edith A. Serrano

Hannah M. McCollum

Holly Dice

James R. O'Malley

Jane Leamy

Joseph Cudia

Joseph McMahon

Juliet Sarkessian

Lauren Attix

Linda Casey

Linda Richenderfer

Michael Panacio

Nyanquoi Jones

Ramona Harris

Richard Schepacarter

Rosa Sierra-Fox

Shakima L. Dortch

Timothy J. Fox, Jr.

**UCC Members**

Acaena Amoros Romero

Coincident Capital International, Ltd.

Epsilon Trading

GGC International Ltd.

Larry Qian

Octopus Information Ltd.

Pulsar Global Ltd.

Wincent Investment Fund PCC Ltd.

Wintermute Asia PTE. Ltd.

Zachary Bruch

**UCC Professionals**

Hunton Andrews Kurth LLP

**Utilities**

AT&T

Comcast

Comcast Business

Magic Jack

Ooma Inc.

Verizon Wireless

Wilne Networks, Inc.

**Vendors**

101 Second Street, Inc.

1Password

2000 CENTER STREET LLC

ABG Shaq LLC

Abundantia Creative LLP

ADAM

Adobe Systems Inc.

Aerobic Design LLC

AI Safety Support Ltd

AIRBNB

Akin Gump Strauss Hauer & Feld LLP

Aliyun.com

Amazon

Amazon Web Services (AWS)

American Express

Amiba Consulting

Amplitude

Amwins

Anderson Kill LLP

Anderson Mori & Tomotsune (Japan)

Andy Fisher

Apple Inc.

Apple Search Ads

APPSFLYER INC|C-Corp

Armanino

Association for Digital Asset Management, Inc.

Atlassian Pty Ltd

Audio Kinetic

Auradine, Inc.

AVARA LABS CAYMAN HOLDINGS SEZC

Name On File

AWS

AYG Sales

Azora LLC

Bally Sports Sun

Baquet Pty Ltd

Barstool Sports, Inc

Basketball Properties Ltd

Bhouse USA LLC

BitGo

Bleacher Report - Warner Media

Blockchain Australia

BlockScore, Inc.

Bloomberg

Boca FIA Conference

Bond Collective

Brasil Motorsport

Braze

Brex Credit Card

Brinc Drones

BSO Network Solutions Ltd

BTIG

Bullish Studios

Burgopak

CAA Sports - Shohei Ohtani

CAF America

Canopy Labs

Canopy RE, Inc

Center for Applied Rationality

Chainalysis Inc.

Chartwell

CHICAGO MERCANTILE EXCHANGE INC.

Cloudflare Inc

Coachella

Coindesk

CoinMara SAFE

COJO Strategies

Colormatics

Commercial Loan Clearing

Conaway Graves Group

Conde Nast

|   |  |
|---|--|
| Congressional Leadership Fund               | GameStop                                     |
| Corporate & Trust Services                  | GB Solutions - Geoff Bough                   |
| Creators Agency LLC                         | Gibson, Dunn & Crutcher LLP                  |
| Crypto Council for Innovation               | GitHub                                       |
| CSL MOBILE LIMITED HONG KONG                | Glushon Sports Management                    |
| Dara Studios                                | GoDaddy                                      |
| DATADOG, INC.                               | Golden State Warriors                        |
| Deacons Lawyers                             | Golden State Warriors Community Foundation   |
| Denstu McGarry Bowen                        | Goldfinger                                   |
| Dentsu X                                    | Google                                       |
| Diablo Holdings - 2000 Center               | Google Cloud Platform                        |
| Digital Finance Group Co.                   | Grafit Studios - Roman Tulinov Pe            |
| DJ Bam LLC - Sunjay Matthews                | Grafted Growth                               |
| Dlocal LLP                                  | Grand Prix Tickets                           |
| DLT Climate Tech, Inc.                      | Group One Holdings                           |
| Done Deal Promotions                        | Gusto  |
| Door Dash                                   | HashPort Inc.                                |
| DoorDash US                                 | Name On File                                 |
| Dotdash                                     | Herman Miller Design                         |
| Drawn Sword Limited                         | Hogan Lovells International LLP              |
| Duane Morris LLP                            | Honeycomb                                    |
| E3 Technology, Inc.                         | Hotels.com                                   |
| Elite Protection LLC                        | I2C In.                                      |
| Elwood                                      | ICC  |
| Emerson Estate                              | IFS Markets                                  |
| Emerson Land Company                        | IKOABD LLC                                   |
| Emondo design, vl. Ivana Milicic.           | Inca Digital, Inc                            |
| Epik Holdings Inc                           | INCO, LLC                                    |
| Equinix                                     | India Strategic Partnership Inc.             |
| Equinix - JPY                               | Insight Direct USA Inc                       |
| Equinix INC                                 | insight software CO                          |
| Equinox Group LLC                           | Investing Made Simple                        |
| Equity and Transformation                   | Invisible North                              |
| Eventus Systems, Inc.                       | ipower                                       |
| EVERYWHERE WIRE                             | Isbl International Specialty Brokers Limited |
| Excel Sports Management                     | Jetstream Partners Limited                   |
| Facebook/Meta                               | JLL Law Firm                                 |
| FACTORY PR LLC                              | Name On File                                 |
| Fast Forward                                | Jorge Luis Lopez Law Firm                    |
| Federal Trade Commission FTC                | Jumio Corporation                            |
| FEDEX                                       | Justworks                                    |
| Fenwick & West                              | Kandji                                       |
| Fenwick & West - FTX Trading Ltd            | Katten Muchin Rosenman LLP                   |
| Fenwick & West - FTX US                     | Kevin Haeberle                               |
| Flatiron Labs, Inc.                         | Kim & Chang                                  |
| Florida International University Foundation | King and Wood Mallesons (HK)                 |
| Flutterwave                                 | Latham & Watkins LLP                         |
| Food Panda                                  | Learfield                                    |
| FOX BROADCASTING COMPANY                    | Ledger & Cobie Enterprises dba UpOnly        |
| Fox Sports                                  | LedgerX LLC                                  |
| FULL COURT PRESS COMMUNICATIONS, INC        | Leo Trippi SA                                |
| Fullstory                                   | Name On File                                 |
| Functional Software Inc, dba Sentry         | Lexis Nexis                                  |
| Furia ESports LLC                           | Liftoff Mobile, Inc.                         |
| Futures Industry Association                | Light the Way - The Campaign for Berkeley    |

|  |   |
|--|---|
| Limit Break                                    | Osler, Hoskin & Harcourt LLP                  |
| Lincoln Place Inc.                             | OtterSec LLC                                  |
| Lockton Insurance Brokers, LLC                 | PCCW Netvigator Now                           |
| Looker (Google LLC)                            | Perkins Coie LLP                              |
| Lorem Ipsum - AP                               | Pickle Software LLC                           |
| Lowenstein Sandler LLP                         | Piper Alderman Law                            |
| Lunch Money Group Inc - Anthony Pompliano      | Plaid Financial Ltd.                          |
| M Group  | Play Magnus AS                                |
| Maerki Baumann Und Co.                         | Playground Ventures                           |
| Mammoth Media, Inc.                            | Playup Limited                                |
| Max Maher Show LLC                             | Pomp Podcast - Lunch Money Group              |
| Maxlaw Global                                  | Pricewater House Coopers LLP                  |
| Mayfield XV                                    | Prime Trust LLC                               |
| McCarthy Tétrault                              | Print Run Promotions LTD                      |
| McGarry Bowen, LLC                             | Printfection                                  |
| Medium Rare Live                               | ProCo Global, Inc. d/b/a Chartwell Compliance |
| Mercedes-Benz Grand Prix Limited               | PSYOP Productions LLC                         |
| Message Global                                 | PWC - S.A. Evangelou and Co LLC               |
| Meta Platforms, Inc.                           | QReg Advisory Limited                         |
| MG Trust                                       | Quicknode                                     |
| Miami Dade County                              | Quinn Emanuel Urquhart & Sullivan, LLP        |
| Miami Heat Limited Partnership                 | R8G UK Limited                                |
| Name On File                                   | Rational 360                                  |
| MicroLedgers                                   | Rayblock                                      |
| Microsoft                                      | Reddit  |
| Microsoft Advertising                          | Redmond Construction Group                    |
| Microsoft Online Inc                           | Refactor Capital                              |
| MLB Advanced Media                             | Refinitiv                                     |
| Name On File                                   | Refinitiv US, LLC                             |
| Monumental Sports and Entertainment Foundation | Revolut Ltd                                   |
| Moon Overlord                                  | Rich Feuer Anderson                           |
| Mooncolony Ltd                                 | Rippling                                      |
| Morgan Lewis                                   | Rivers & Moorehead PLLC                       |
| Morrison and Foerster LLP                      | Robert Lee & Associates, LLP                  |
| MPG Live                                       | Roku  |
| NA League of Legends Championship Series LLC   | Name On File                                  |
| Naomi Osaka                                    | Ruin the Game Events                          |
| nCipher Security                               | Ryan Salame                                   |
| Name On File                                   | SafetyPay                                     |
| Neodyme  | Saigon Dragon Studios                         |
| Nerd St. Gamers                                | Salameda Capital LTD                          |
| New Revolution Media                           | Name On File                                  |
| Nifty Metaverse Inc                            | SALT Venture Group LLC                        |
| Nishith Desai Associates                       | Sardine Ai                                    |
| NJ Scholars                                    | Sc30 Inc.                                     |
| NP Digital                                     | Scratchy Productions, Inc.                    |
| NYSE   | Sentry  |
| Office Revolution                              | Sequoia Trends Limited Foreign Vendor         |
| OIC of South Florida                           | Serendipity Consulting                        |
| O'Leary Productions Inc.                       | Shadow Lion                                   |
| One Workplace L. Ferrari                       | Sidley Austin LLP                             |
| Open Fortune - Fortune Media                   | Sierra Wireless                               |
| OPUS Partners Co. Ltd                          | Signature Bank                                |
| Orrick, Herrington & Sutcliffe LLP             | Siimpl - Firesight Technologies               |
| Osaka Exchange                                 | Silver Miller                                 |

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| Skadden, Arps, Slate, Meagher & Flom LLP | TOP Worldwide, LLC                     |
| Skyline Construction                     | TransPerfect (Chancery Staffing)       |
| Slack Technologies, Inc                  | Treasury Forfeiture Fund               |
| Snap Inc                                 | Tribe Payments Ltd                     |
| Sol Stores                               | Trident                                |
| Solana Spaces                            | TriNet                                 |
| Solidus Labs                             | Trip Actions, Inc.                     |
| Spiralyze LLC                            | Triton One Limited                     |
| SSB Trust                                | TRM Labs, Inc.                         |
| Stanford Law School                      | Turner Digital AD Sales (INC)          |
| Stripe, Inc.                             | Twilio                                 |
| Sullivan & Cromwell LLP                  | Twitter                                |
| Swift Media Entertainment - TSM FTX      | Two More Glasses                       |
| Swift Media Entertainment Inc.           | UBS Financial Services Inc             |
| TagNitecrest Ltd                         | UJH Enterprise, Inc                    |
| Takashi Hidaka                           | Underground Creative                   |
| Takedown Media                           | United Healthcare                      |
| Talent Resources Sports                  | USI                                    |
| TaxBit                                   | Valuz LLP                              |
| Teknos Associates LLC                    | VARA                                   |
| Tevora                                   | Name On File                           |
| The Block Crypto                         | VKR Insights                           |
| The Drop Media                           | Wasserman                              |
| The Drop NFT Media, Inc                  | Wasserman - Operating                  |
| The Executive Centre                     | Wasserman Client Trust                 |
| The Executive Centre Singapore Pte Ltd   | We Are One World                       |
| THE GOODLY INSTITUTE                     | Weekly Open                            |
| The Metropolitan Museum of Art           | West Realm Shires Services Inc         |
| The Working Policy Project               | West Realm Shires, Inc. WRS            |
| Thirdverse, Co, Ltd                      | WH Sports                              |
| TigerWit                                 | Wifi Bread                             |
| TikTok                                   | William Trevor Lawrence dba MMBOC, LLC |
| Time Magazine                            | Willkie Farr & Gallagher LLP           |
| Time Magazine UK LTD                     | WME Entertainment                      |
| Name On File                             | Wondros                                |
| Name On File                             | W-SF Goldfinger Owner VIII, LLC        |
| TL International                         | XReg Consulting- GBP                   |
| TONGLE X LLC                             | Name On File                           |
| Top Drawer Merch                         |  |